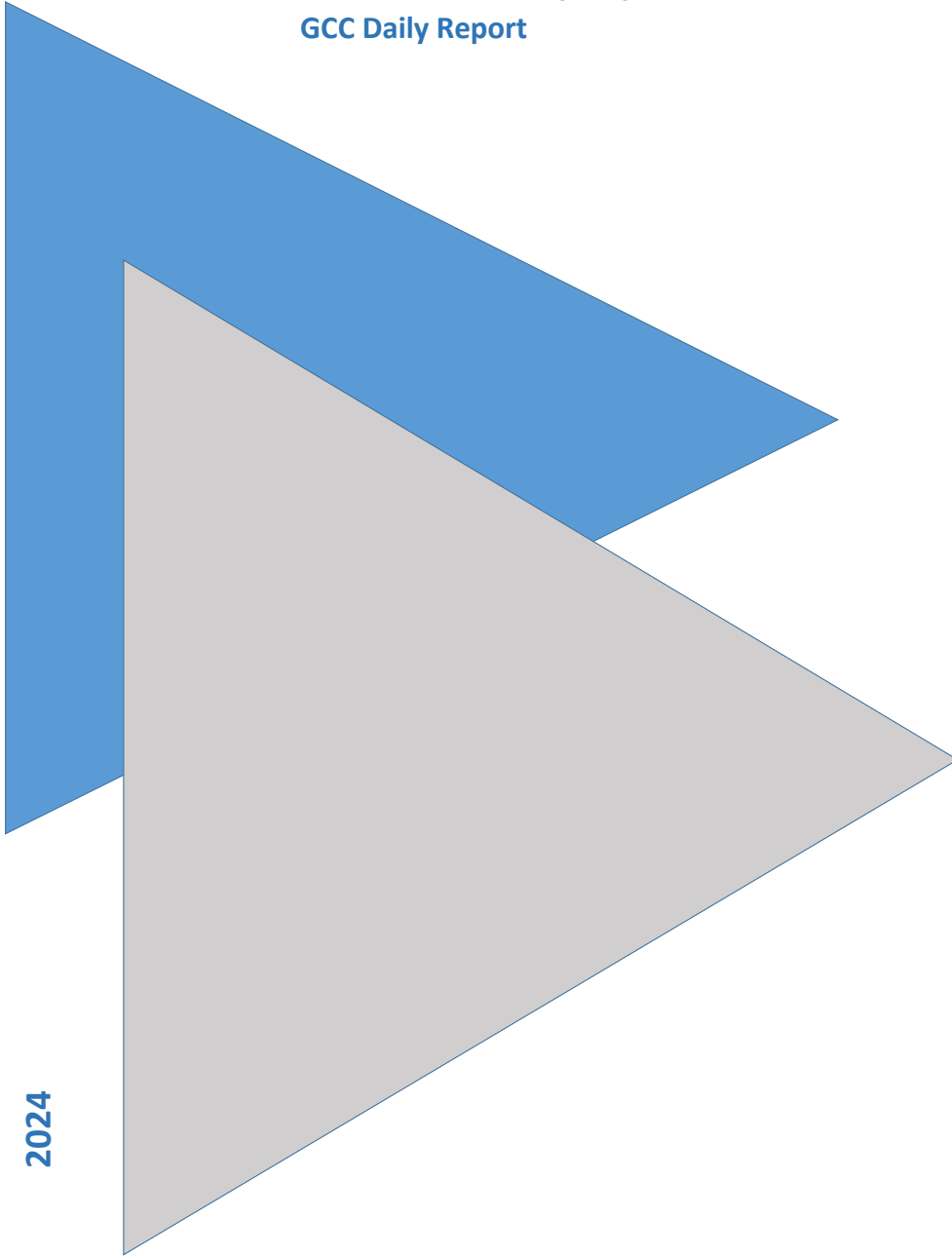


**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

19/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,380.67	0.5	6.7	21.1	20.4	3.3	2.8	1.83%
MSCI Emerging Markets Index	1,038.07	0.3	1.4	14.6	15.0	1.6	1.7	2.71%
MSCI FM FRONTIER MARKETS	521.70	(0.1)	2.9	11.1	12.9	1.5	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	530.83	0.2	(0.0)	10.6	14.4	1.5	1.7	4.19%
Muscat Stock Exchange MSX 30 Index	4,829.91	1.2	7.0	13.2	11.4	0.9	0.8	4.43%
Tadawul All Share Index	12,793.20	0.2	6.9	22.1	22.1	2.7	2.2	2.82%
Dubai Financial Market General Index	4,269.50	(0.1)	5.2	8.4	12.2	1.3	1.0	5.09%
FTSE ADX GENERAL INDEX	9,264.59	(0.3)	(3.3)	20.0	20.8	2.8	2.1	2.06%
Qatar Exchange Index	10,248.72	(0.1)	(5.4)	11.8	12.6	1.3	1.5	4.58%
Bahrain Bourse All Share Index	2,035.61	0.0	3.3	7.9	11.7	0.7	0.9	7.55%
Boursa Kuwait All Share Price Return Ir	7,381.67	(0.4)	8.3	15.2	20.2	1.7	1.5	3.10%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	535.00	0.3	1.2	16.7	16.8	1.7	1.7	2.73%
MSCI AC Asia Ex. Japan Index	654.27	0.4	2.0	16.8	16.6	1.6	1.6	0.00%
Nikkei 225	40,003.60	0.7	19.5	28.4	25.1	2.3	1.9	1.59%
S&P/ASX 200	7,703.23	0.4	1.5	19.5	19.0	2.2	2.2	3.79%
Hang Seng Index	16,529.48	(1.2)	(3.0)	8.8	11.2	1.0	1.1	4.27%
NSE Nifty 50 Index	21,813.50	(1.1)	0.4	22.8	24.7	3.7	3.4	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.10	(0.2)	5.3	14.7	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	120.80	(0.3)	3.0	6.2	7.0	1.3	1.0	3.46%
FTSE 100 Index	7,720.98	(0.0)	(0.2)	11.7	14.3	1.8	1.7	4.00%
Deutsche Boerse AG German Stock Inc	17,965.35	0.2	7.2	14.8	15.7	1.6	1.6	3.01%
CAC 40 Index	8,167.00	0.2	8.3	14.6	16.7	2.0	1.7	2.75%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,102.05	0.6	7.5	24.6	22.6	4.5	3.9	1.43%
S&P 500 INDEX	5,149.42	0.6	8.0	24.7	22.4	4.7	4.0	1.38%
Dow Jones Industrial Average	38,790.43	0.2	2.9	22.2	19.8	4.9	4.5	1.86%
NASDAQ Composite Index	16,103.45	0.8	7.3	38.4	36.6	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	582.40	1.2	8.7	-29%	155%
Gold Spot \$/Oz	2,156.04	-0.2	4.5	-1%	105%
BRENT CRUDE FUTR May24	86.65	-0.3	12.8	-7%	94%
Generic 1st'OQA' Future	86.44	-0.3	13.2	-31%	368%
LME COPPER 3MO (\$)	9,089.00	0.2	6.2	-15%	110%
SILVER SPOT \$/OZ	24.95	-0.3	4.9	-14%	108%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,829.91							
Change	59.63	1.25%						
Previous Close	4,770.28		Financial Sector	7,541.30	7,419.71	1.64%	6.30%	2.01%
Open	4,770.69		Industry Sector	5,853.49	5,876.85	-0.40%	5.75%	6.91%
Day's High	4,830.21		Services Sector	1,858.33	1,859.28	-0.05%	7.22%	18.70%
Day's Low	4,767.74		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	7.00%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,793.20		Tadawul Banks	12,525.71	12,527.71	-0.02%	-0.52%	-3.08%
Change	20.74	0.16%	Tadawul Energy	5,905.57	5,889.22	0.28%	-0.15%	-1.40%
Previous Close	12,772.46		Tadawul Utilities	12,918.74	12,758.26	1.26%	5.97%	22.96%
Open	12,774.45		Tadawul Telecom	7,947.59	7,951.38	-0.05%	-0.27%	-5.27%
Day's High	12,796.78		Tadawul Insurance	10,770.70	10,906.71	-1.25%	-2.33%	9.27%
Day's Low	12,735.99		Tadawul Retailing	8,762.78	8,815.68	-0.60%	-0.34%	-2.59%
YTD Change	6.90%		Tadawul Food & Beverages	6,766.60	6,799.83	-0.49%	1.36%	3.14%
Volume Mn	670,470.83		Tadawul Media	35,950.34	35,960.45	-0.03%	1.33%	11.01%
Value Traded Mn	10,921.72		Tadawul Materials	6,324.79	6,323.13	0.03%	0.12%	2.13%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,255.75	12,411.34	-1.25%	-2.10%	0.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MOBI INDUSTRY CO	11	9.13%	ALKHORAYEF WATER & POWER TEC	238.80	-8.51%	ANAAM INTERNATIO	1.13	42107.17
LEEJAM SPORTS CO JSC	238.4	6.05%	GULF GENERAL COOPERATIVE INS	8.17	-7.57%	TOURISM ENTERPRIS	0.88	37602.77
WATANI IRON STEEL CO	3.21	5.25%	NASEEJ FOR TECHNOLOGY CO	66.00	-5.71%	SADR LOGISTICS CO	4.14	7862.04
ZAMIL INDUSTRIAL INVESTMENT	32.85	4.45%	AL-DAWAA MEDICAL SERVICES CO	106.00	-5.53%	JABAL OMAR DEVELC	30.75	6855.29
FITAIHI HOLDING GROUP	4.38	4.29%	SALAMA COOPERATIVE INSURANCE	29.30	-5.18%	FITAIHI HOLDING GRI	4.38	6824.17

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,269.50							
Change	-5.88	-0.14%						
Previous Close	4,275.38		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,274.50		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,284.48		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,252.49		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.05		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	204,271.84		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	367.17		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	3.5	9.72%	AL FIRDOUS HOLDINGS PJSC	0.289	-5.56%	UNION PROPERTIES F	0.39	17,849.45
DUBAI ISLAMIC INSURANCE CO	0.467	1.97%	MASHREQBANK	179	-4.28%	AL FIRDOUS HOLDING	0.29	5,648.83
TABREED	3.55	1.43%	TAKAFUL EMARAT INSURANCE	0.539	-3.75%	DEYAAR DEVELOPME	0.79	5,570.30
DEYAAR DEVELOPMENT PJSC	0.794	1.28%	ISLAMIC ARAB INSURANCE COM	0.355	-1.11%	AIR ARABIA PJSC	3.00	5,452.42
EMIRATES INTEGRATED TELECOMM	6.04	0.84%	UNION PROPERTIES PJSC	0.387	-1.02%	EMAAR PROPERTIES I	8.39	4,398.08

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,264.59							
Change	-24.24	-0.26%						
Previous Close	9,288.83		<b>Financial</b>	16,116.20	16,184.62	-0.42%	0.45%	-0.72%
Open	9,247.47		<b>Telecommunication</b>	4,531.35	4,528.96	0.05%	-0.03%	1.07%
			<b>Consumer Services</b>	11,718.88	11,774.66	-0.47%	0.52%	8.82%
Day's High	9,270.23		<b>Basic Material</b>	4,826.97	4,798.96	0.58%	0.30%	5.30%
Day's Low	9,247.47		<b>Industrials</b>	2,938.61	2,944.84	-0.21%	0.69%	-0.98%
YTD Change	-3.27%		<b>Utilities</b>	12,924.12	12,924.12	0.00%	3.16%	6.89%
			<b>Energy</b>	2,027.61	2,033.01	-0.27%	-0.02%	4.60%
Volume Mn	240,890.67		<b>Health Care</b>	2,960.77	2,957.71	0.10%	0.10%	0.33%
Value Traded Mn	805.00		<b>Real Estate</b>	8,798.15	8,756.07	0.48%	1.13%	3.64%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	4.6	15.00%	HAYAH INSURANCE CO PJSC	0.873	-10.00%	ESHRAQ INVESTMEN	0.29	31355.90
PALMS SPORTS P.J.S.C	13.48	6.98%	ALKHALEEJ INVESTMENT	2.43	-10.00%	MULTIPLY GROUP	2.28	15473.20
FERTIGLOBE PLC	2.79	2.95%	SHARJAH CEMENT & INDUS DEVEL	0.568	-7.64%	EMSTEEL BUILDING A	1.41	8614.15
SUDATEL TELECOM GROUP LTD	0.281	2.18%	GHITHA HOLDING PJSC	37.4	-4.83%	Q HOLDING PJSC	3.10	7722.08
Q HOLDING PJSC	3.1	1.64%	RESPONSE PLUS HOLDING PJSC	4.13	-1.20%	ABU DHABI NATIONA	3.65	7410.82

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,248.72							
Change	-11.23	-0.11%	<b>Total Return</b>	22,811.60	22,836.60	-0.11%	0.00%	-0.26%
Previous Close	10259.95		<b>Rayan Islamic</b>	4,743.96	4,743.98	0.00%	-0.14%	0.04%
Open	10259.95		<b>All Share</b>	3,542.63	3,544.85	-0.06%	0.04%	-0.26%
Day's High	10303.85		<b>Banks &amp; Finance</b>	4,279.76	4,274.95	0.11%	-0.53%	-2.34%
Day's Low	10245.91		<b>Industrials</b>	4,095.36	4,097.83	-0.06%	0.76%	0.92%
YTD Change	-0.05372819		<b>Transportation</b>	5,244.44	5,289.67	-0.86%	2.48%	6.18%
Volume Mn	132.098		<b>Real Estate</b>	1,563.39	1,564.60	-0.08%	0.30%	1.97%
Value Traded Mn	374.7783		<b>Insurance</b>	2,480.55	2,480.66	0.00%	0.19%	4.01%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,686.29	1,696.85	-0.62%	-0.73%	-0.11%
			<b>Consumer Goods</b>	7,347.67	7,347.67	0.00%	-0.61%	0.57%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	4.00	2.56%	QATAR GENERAL INSURANCE & RE	1.10	-5.98%	MESAIEED PETROCHE	1.92	15995.21
DOHA INSURANCE CO	2.43	1.21%	AL RAYAN QATAR ETF	2.30	-1.71%	MAZAYA REAL ESTAT	0.70	14971.41
QATARI INVESTORS GROUP	1.67	0.97%	QATAR GAS TRANSPORT(NAKILAT)	4.24	-1.65%	MASRAF AL RAYAN	2.52	10420.29
QATAR GERMAN CO FOR MEDICAL	1.41	0.78%	DOHA BANK QPSC	1.54	-1.29%	VODAFONE QATAR	1.76	10269.39
QATAR NATIONAL CEMENT CO	3.70	0.68%	MAZAYA REAL ESTATE DEVELOPME	0.70	-1.13%	UNITED DEVELOPMEI	1.10	8785.91

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,035.61							
Change	0.47	0.02%	<b>MSCI Bahrain</b>	156.03	154.99	0.67%	-0.75%	4.88%
Previous Close	2,035.14		<b>MSCI Bahrain Domestic Islamic</b>	58.85	58.21	1.09%	-1.10%	7.01%
Open	2,035.14		<b>MSCI Bahrain Net TR USD</b>	405.58	408.66	-0.75%	-0.75%	5.09%
Day's High	2035.610							
Day's Low	2032.640							
YTD Change	3.25%							
Volume Mn	663.18							
Value Traded Mn	0.426							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.24	0.40%	AL SALAM BANK BSC	0.21	-0.93%	GFH FINANCIAL GROI	0.29	730.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	230.50
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.24	123.08
-	-	-	-	-	-	SEEF PROPERTIES	0.15	85.23
-	-	-	-	-	-	BAHRAIN COMMERCI	0.21	50.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,381.67							
Change	-26.37	-0.36%	<b>Industrials</b>	1,009.28	1,014.14	-0.48%	-0.59%	11.17%
Previous Close	7,408.04		<b>Banks</b>	1,789.24	1,797.62	-0.47%	-1.16%	8.61%
Open	7,420.05		<b>Consumer Service</b>	717.25	718.28	-0.14%	0.29%	8.91%
			<b>Technology</b>	1,942.42	1,942.42	0.00%	-4.30%	235.85%
Day's High	7,429.43		<b>Real Estate</b>	1,284.23	1,294.36	-0.78%	0.36%	5.88%
Day's Low	7,380.12		<b>Financial Services</b>	1,369.96	1,370.47	-0.04%	-1.24%	13.01%
YTD Change	8.28%		<b>Telecom</b>	1,114.23	1,117.23	-0.27%	-0.27%	0.82%
			<b>Health Care</b>	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.11		<b>Insurance</b>	2,559.57	2,550.83	0.34%	1.54%	11.64%
Value Traded Mn	30.78		<b>Basic Materials</b>	779.02	778.08	0.12%	-0.14%	4.44%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MENA REAL ESTATE CO	43.00	9.41%	AMAR FINANCE & LEASING CO	63.60	-9.40%	KUWAIT INTERNATIO	169.00	12053.15
AL-DEERA HOLDING CO	395.00	7.05%	FIRST INVESTMENT CO KSCC	40.00	-8.26%	KUWAIT PROJECTS H	128.00	8688.69
PALMS AGRO PRODUCTION CO	177.00	6.63%	AL MADAR INVESTMENT CO	98.60	-7.85%	KUWAIT FINANCE HC	802.00	8500.47
KUWAIT NATIONAL CINEMA CO	1300.00	6.12%	WETHAQ TAKAFUL INSURANCE CO	39.00	-5.80%	KUWAIT CEMENT CO	197.00	6205.31
KUWAIT INSURANCE CO	533.00	3.90%	ENERGY HOUSE HOLDING CO KSCP	140.00	-5.41%	MENA REAL ESTATE C	43.00	5304.80

Source: FSC